

## **MDxHealth announces listing of 20,162,924 existing shares on Euronext Brussels following Equity Investment by MVM Partners**

**IRVINE, CA, and HERSTAL, BELGIUM** – 16 October 2020 – MDxHealth SA (Euronext Brussels: MDXH) (the "**Company**" or "**MDxHealth**") a commercial-stage innovative molecular diagnostics company, announces today that 20,162,924 existing shares have been admitted to listing and trading on the regulated market of Euronext Brussels.

The 20,162,924 shares were issued by the Company on 15 May 2020 pursuant to a capital increase in cash that was decided by the Company's board of directors within the framework of the authorised capital, with the dis-application of the preferential subscription right of the Company's existing shareholders and, in so far as required, of the existing holders of subscription rights (stock options) of the Company, to the benefit of MVM.

A listing prospectus has been approved by the Belgian Financial Services and Markets Authority on 13 October 2020 with respect to the 20,162,924 shares (the "**Prospectus**"). The Prospectus is available in Belgium at no cost at the Company's registered office, located at CAP Business Center, Zone Industrielle des Hauts-Sarts, Rue d'Abhooz 31, 4040 Herstal, Belgium. Subject to country restrictions, the Prospectus is also available on the following website: [Prospectus](#) and [information incorporated by reference](#). The approval of the Prospectus should not be understood as an endorsement of the 20,162,924 existing shares admitted to listing and trading on the regulated market of Euronext Brussels.

Trading of the 20,162,924 shares on the regulated market of Euronext Brussels is expected to commence on 16 October 2020.

### **About MDxHealth®**

MDxHealth is a commercial-stage, innovative healthcare company that provides actionable molecular diagnostic information to personalize the diagnosis and treatment of cancer. The company's tests are based on proprietary genetic, epigenetic (methylation) and other molecular technologies and assist physicians with the diagnosis of urologic cancers, prognosis of recurrence risk, and prediction of response to a specific therapy. The Company's European headquarters are in Herstal, Belgium, with laboratory operations in Nijmegen, The Netherlands, and US headquarters and laboratory operations based in Irvine, California. For more information, visit [mdxhealth.com](http://mdxhealth.com) and follow us on social media at: [twitter.com/mdxhealth](https://twitter.com/mdxhealth), [facebook.com/mdxhealth](https://facebook.com/mdxhealth) and [linkedin.com/company/mdxhealth](https://linkedin.com/company/mdxhealth).

**An investment in the relevant shares involves substantial risks and uncertainties. Prospective investors should read the entire Prospectus, and, in particular, should refer to the chapter "Risk Factors" beginning on page 7 of the Prospectus for a discussion of certain factors that should be considered in connection with an investment in the relevant shares, including the risks that MDxHealth's business could be materially harmed by the ongoing novel coronavirus (COVID-19) pandemic, that, taking into account its available cash and cash equivalents, MDxHealth does not have sufficient working capital to meet its present requirements and cover the working capital needs for a period of at least 12 months as of the date of this Prospectus, that MDxHealth has a history of losses, and expects to incur net losses in the future and may never achieve profitability,**

that the molecular diagnostics industry is highly competitive and characterized by rapid technological changes and that MDxHealth may be unable to keep pace with its competitors. All of these factors should be considered before investing in the relevant shares. Prospective investors must be able to bear the economic risk of an investment in the relevant shares and should be able to sustain a partial or total loss of their investment.

**For more information:**

**MDxHealth**

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### ***Important information***

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*This press release contains forward-looking statements and estimates with respect to the anticipated future performance of MDxHealth and the market in which it operates. Such statements and estimates are based on assumptions and assessments of known and unknown risks, uncertainties and other factors, which were deemed reasonable but may not prove to be correct. Actual events are difficult to predict, may depend upon factors that are beyond the Company's control, and may turn out to be materially different. MDxHealth expressly disclaims any obligation to update any such forward-looking statements in this release to reflect any change in its expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based unless required by law or regulation. You should not place undue reliance on forward-looking statements, which reflect the opinions of MDxHealth only as of the date of this press release.*

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